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Signed and Filed: March 27, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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*Proposed Attorneys for Debtors
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19 -30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**AMENDED* ORDER IMPLEMENTING
CERTAIN NOTICE AND CASE
MANAGEMENT PROCEDURES**

**Amendments added to paragraph 4.*

1 Upon the Motion, dated February 6, 20*19 (the “**Case Management Motion**”),¹ of PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases
4 (the “**Chapter 11 Cases**”), pursuant to section 105(a) of title 11 of the United States Code (the
5 “**Bankruptcy Code**”) and Rules 1015(c), 2002(m), and 9007 of the Federal Rules of Bankruptcy
6 Procedure (the “**Bankruptcy Rules**”) for an order approving and implementing certain notice, case
7 management, and administrative procedures set forth therein (collectively the “**Case Management**
8 **Procedures**”), all as more fully set forth in the Case Management Motion; and this Court having
9 jurisdiction to consider the Case Management Motion and the relief requested therein pursuant to 28
10 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy*
11 *Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States
12 District Court for the Northern District of California (the “**Bankruptcy Local Rules**”); and consideration
13 of the Case Management Motion and the requested relief being a core proceeding pursuant to 28 U.S.C.
14 § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due
15 and proper notice of the Case Management Motion having been provided to the parties listed therein,
16 and it appearing that no other or further notice need be provided; and this Court having reviewed the
17 Case Management Motion; and a hearing having been noticed to consider the relief requested in the Case
18 Management Motion (the “**Hearing**”); and upon the record of the Hearing and all of the proceedings had
19 before the Court; and this Court having found and determined that the relief sought in the Case
20 Management Motion is in the best interests of the Debtors, their estates, creditors, shareholders, and all
21 parties in interest; and that the legal and factual bases set forth in the Case Management Motion establish
22 just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

23 **IT IS HEREBY ORDERED THAT:**

- 24 1. The Case Management Motion is granted to the extent set forth herein.
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27 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
28 terms in the Case Management Motion.

2. The Case Management Procedures set forth herein are approved and shall govern all aspects of these Chapter 11 Cases, except as otherwise ordered by the Court or agreed to by mutual consent of the parties.

3. The Debtors' claims and noticing agent (the "**Claims and Noticing Agent**") is authorized to maintain the case website (the "**Case Website**") that it has established, available at <https://restructuring.primeclerk.com/pge/>, where, among other things, the Case Management Procedures, and also key dates and information about these Chapter 11 Cases, will be posted. Pursuant to the Order Pursuant to 28 U.S.C. § 156(c) Authorizing Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent [Dkt. No. 245] entered by this Court on February 1, 2019, all proofs of claim filed in these Chapter 11 Cases will be filed with, and retained by, the Claims and Noticing Agent.

FILING OF DOCUMENTS

4. All documents filed in these cases, including but not limited to all notices, motions, applications, other requests for relief, and documents filed in support thereof (collectively, the "**Motions**"), objections or responses to Motions ("**Oppositions**"), and replies to Opposition (the "**Replies**," and together with the Motions and Oppositions, the "**Documents**") shall be filed in accordance with Bankruptcy Local Rule 5005-1(c), which governs Electronic Case Filing, on the docket of *In re PG&E Corporation*, Case No. 19-30088 (DM) (the "**Docket**"). Promptly after any Document has been filed electronically, the filer shall deliver chambers copies to the Court in accordance with the procedures available at: <http://www.canb.uscourts.gov/procedure/san-francisco/policy-chamber-copies-ecf-filed-documents-san-francisco>. Notwithstanding Civil Local Rule 3-4(c)(3), incorporated by Bankruptcy Local Rule 1001-2, documents filed these cases shall **not** contain a footer identifying the nature of the motion. One inch from the bottom of each page should be left blank, as the court affixes its docketing information in that space.

(The following amendments added to Paragraph 4 – March 27, 2019):

If a hearing date has been set on a matter, all documents relating to that matter should reflect the hearing date and time on the first page. In addition, the first page of all responsive documents should reflect the title and docket number of the originating matter.

Per the court's Chambers Copies Procedures, the following should NOT be provided: Attachments to supporting declarations; Proofs of Service; Notices of Electronic Filing; filings of notices or other documents not related to hearings.

PARTIES ENTITLED TO SERVICE OF DOCUMENTS

5. Notwithstanding anything to the contrary in Rule 11-3(e) of the Local Rules of Practice in Civil Procedure before the United States District Court for the Northern District of California, all Documents shall be served, in the manner described herein, on the following parties (collectively, the "Standard Parties"):

- i. the Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, PO Box 770000, 77 Beale Street, San Francisco, CA 94105 (Attn: Janet Loduca, Esq.);
- ii. Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq., Jessica Liou, Esq., and Matthew Goren, Esq.), proposed attorneys for the Debtors;
- iii. Keller & Benvenuti LLP, 650 California Street, Suite 1900, San Francisco, CA 94108 (Attn: Tobias Keller, Esq. and Jane Kim, Esq.), proposed attorneys for the Debtors;
- iv. Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038-4982 (Attn: Kristopher M. Hansen, Esq., Erez E. Gilad, Esq., and Matthew G. Garofalo, Esq.) and 2029 Century Park East, Los Angeles, CA 90067-3086 (Attn: Frank A. Merola, Esq.), as counsel for the administrative agent under the Debtors' debtor-in-possession financing facility;
- v. Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017 (Attn: Eli J. Vonnegut, Esq., David Schiff, Esq., and Timothy Graulich, Esq.), as counsel for the collateral agent under the Debtors' debtor-in-possession financing facility;

- vi. Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019-6064 (Attn: Alan W. Kornberg, Esq., Brian S. Hermann, Esq., Walter R. Rieman, Esq., Sean A. Mitchell, Esq., and Neal P. Donnelly, Esq.), as counsel to the California Public Utilities Commission;
- vii. the Office of the United States Trustee for Region 17, 450 Golden Gate Avenue, 5th Floor, Suite #05-0153, San Francisco, CA 94102 (Attn: James L. Snyder, Esq. and Timothy Laffredi, Esq.);
- viii. U.S. Nuclear Regulatory Commission, Washington, DC 20555-0001 (Attn: General Counsel);
- ix. U.S. Department of Justice, 1100 L Street, NW, Room 7106, Washington DC 20005 (Attn: Danielle A. Pham, Esq.) as counsel for United States on behalf of the Federal Energy Regulatory Commission;
- x. Milbank LLP, 55 Hudson Yards, New York, NY 10001-2163 (Attn: Dennis F. Dunne, Esq. and Sam A. Khalil, Esq.) and 2029 Century Park East, 33rd Floor, Los Angeles, CA 90067 (Attn: Paul S. Aronzon, Esq., Gregory A. Bray, Esq., and Thomas R. Kreller, Esq.), as counsel for the Official Committee of Unsecured Creditors (the “**Creditors Committee**”);
- xi. Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, CA 90025-0509 (Attn: Eric Sagerman, Esq. and Cecily Dumas, Esq.), as counsel for the Official Committee of Tort Claimants (the “**Tort Claimants Committee**”);
- xii. Counsel for any other official committee(s) that may be appointed in these Chapter 11 Cases (together with the Creditors Committee and the Tort Claimants Committee, each an “**Official Committee**”); and
- xiii. any person or entity with a particularized interest in the subject matter of a certain Document.

6. In addition to the Standard Parties, Motions, but no other Documents, must be served on all persons and entities that have filed notices of appearance and requested service in these cases pursuant to Bankruptcy Rule 2002 and the Case Management Procedures (the “**Rule 2002 Parties**”). Notwithstanding this Order, Documents filed in adversary proceedings shall be served in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

7. The Claims and Noticing Agent shall maintain a master service list (the “**Master Service List**”), which shall include the Standard Parties and the Rule 2002 Parties. The Master Service List shall contain physical addresses and e-mail addresses. The Claims and Noticing Agent shall use

1 reasonable efforts to update the Master Service List as often as practicable, but in no event less frequently
2 than every thirty (30) days. The Claims and Noticing Agent shall provide a copy of the most up-to-date
3 version of the Master Service List to any party in interest requesting a copy of the same and a copy of
4 the Master Service List shall be posted on the Case Website commencing as of the date that is ten (10)
5 days from the date of this Order.

6 8. The proceedings with respect to which notice is limited to the Master Service List
7 (including any person or entity with a particularized interest in the subject matter of the Document) shall
8 include all matters covered by Bankruptcy Rule 2002, with the express exception of the following: (i)
9 notices of (a) a meeting of creditors pursuant to section 341 of the Bankruptcy Code, (b) the time fixed
10 for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), and (c) the time fixed for filing objections
11 to, and the hearings to consider, approval of a disclosure statement and a chapter 11 plan; and (ii) notice
12 and transmittal of ballots for accepting or rejecting a chapter 11 plan, which notices shall be given in
13 accordance with Bankruptcy Rule 2002 and other applicable Bankruptcy Rules, unless otherwise ordered
14 by the Court or otherwise prescribed by the Bankruptcy Code.

15 **METHOD OF SERVICE OF DOCUMENTS**

16 9. The Standard Parties shall serve the Master Service List by U.S. mail, overnight
17 delivery, hand delivery, e-mail, or Notice of Electronic Filing through the CM/ECF system. Parties other
18 than the Debtors and any Official Committee shall serve Motions on the Master Service List in
19 accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules; provided
20 that (i) service by facsimile by such parties shall not be effective; (ii) parties are authorized to serve Rule
21 2002 Parties by e-mail; provided that if a party entitled to notice of a Motion does not have an e-mail
22 address, an e-mail address is not available, or such party otherwise opts out of service by e-mail or ECF,
23 the party shall be served by U.S. mail, overnight delivery, facsimile (if agreed by such party), or hand
24 delivery, the choice of the foregoing being in the sole discretion of the serving party in accordance with
25 the Case Management Procedures; and (iii) any other party may agree to accept service by e-mail.
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1 10. The Rule 2002 Parties shall be deemed to have consented to service by e-mail or
2 ECF and such party shall thereby be served in accordance with the Case Management Procedures unless
3 such party affirmatively opts out by making a written request to Prime Clerk, the Debtors' claims and
4 noticing agent, at PGETeam@primeclerk.com. Debtors shall establish a system for notifying the public
5 about the procedure for opting out of e-mail or ECF service.

6 11. In addition, further to Bankruptcy Local Rule 9013-3(c), transmission of service
7 by e-mail or the Notification of Electronic Filing by ECF to a Registered Participant (as defined in the
8 Bankruptcy Local Rules) who has consented to electronic service shall constitute effective service on
9 that Registered Participant of all papers filed in these Chapter 11 Cases, except that Documents filed in
10 adversary proceedings shall be served in accordance with the Bankruptcy Code, the Bankruptcy Rules,
11 and the Bankruptcy Local Rules.

12 12. If service is authorized and completed by ECF or e-mail, paper copies of the
13 Documents shall not be required to be served on interested parties by any other method and e-mail service
14 shall satisfy the Court's rules for service, *provided*, that if any party requests paper copies of any
15 Documents by U.S. mail, such request shall be accommodated.

16 13. The time of service, regardless of where service is effected, is deemed to have
17 occurred based on prevailing Pacific Time.

18 14. Service by e-mail shall be effective as of the date and time the Document is sent
19 to the e-mail address provided by a party.

20 15. All Documents served by e-mail shall include the entire Document, including the
21 proposed form(s) of order and any exhibits, attachments, and other relevant materials, in **“.pdf”** format,
22 readable by Adobe Acrobat or an equivalent program. All service by e-mail shall include **“Service by**
23 **E-mail in PG&E Bankruptcy Case:”** at the beginning of the subject line of the e-mail, followed by a
24 concise description of the Documents being served. The relevant Document shall either be attached to
25 the e-mail in a format specified above or the e-mail shall contain a link to such filing on the docket
26 maintained by Prime Clerk. Notwithstanding the foregoing, if a Document cannot be attached to an e-
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1 mail (because of its size, technical difficulties, or otherwise), the party serving the Document may, in its
2 sole discretion (i) serve the entire Document by U.S. Mail or overnight delivery, including the proposed
3 form(s) of order and any exhibits, attachments, and other relevant materials or (ii) e-mail the party being
4 served and include a notation that the Document cannot be attached and will be (a) mailed if requested
5 or (b) posted on any website maintained in connection with these Chapter 11 Cases, provided, however,
6 that if a Document seeks relief against a specific entity or person, such Document must be served upon
7 such entity or person by U.S. Mail if the Document cannot be attached by an e-mail.

8 **REQUESTING NOTICE**

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10 16. Any creditor, equity interest holder, or party in interest that wishes to receive
11 notice in these cases and is not otherwise entitled to notice pursuant to these Case Management
12 Procedures shall file a notice of appearance and request for service of papers in accordance with
13 Bankruptcy Rules 2002 and 9010(b) (a “**Notice of Appearance**”).

14 17. A Notice of Appearance shall include the following information: (i) the party’s
15 name; (ii) the name of its counsel, if applicable; (iii) an e-mail address at which the requesting party
16 consents to service of all Documents, provided that an e-mail address will not be required for any party
17 that opts out of service by e-mail or ECF in these cases; and (iv) a physical address by which the
18 requesting party may be served by U.S. mail, hand delivery, and overnight delivery. Notwithstanding
19 Bankruptcy Rules 2002 and 9010(b), no request for service filed in these cases shall have any effect
20 unless the foregoing requirements are satisfied.

21 18. Any individual or entity filing a Notice of Appearance who does not maintain and
22 cannot practicably obtain an e-mail address, or otherwise opts out of service by e-mail or ECF in these
23 cases, must include in its Notice of Appearance a certification stating the same. Notice will be provided
24 to these individuals or entities by U.S. mail, overnight delivery, or facsimile, in the sole discretion of the
25 serving party in accordance with the Case Management Procedures.
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SCHEDULING OF HEARINGS

19. The Court will schedule, in consultation with the Debtors, periodic “open calendar” hearings (“**Omnibus Hearings**”) at which Motions and other requests for relief shall be heard. Upon scheduling, the Claims and Noticing Agent shall post the dates of the Omnibus Hearings on the Case Website. The Court will schedule additional Omnibus Hearings on request of the Debtors, and, upon scheduling, the Claims and Noticing Agent shall post the date of the Omnibus Hearing on the Case Website. Entities may contact the Claims and Noticing Agent for information concerning all scheduled Omnibus Hearings.

20. Initial scheduling conferences for adversary proceedings shall be scheduled on Omnibus Hearing dates; provided that initial scheduling conferences scheduled in connection with adversary proceedings involving the Debtors shall be set on a date that is at least thirty (30) days after the filing of the complaint.

21. Every complaint initiating an adversary proceeding and every notice of removal pursuant to Bankruptcy Rule 9027 shall be accompanied by a completed Adversary Proceeding Cover Sheet in a form prescribed by the Clerk, as required by Bankruptcy Local Rule 7003-1. Adversary Proceeding Cover Sheets shall be available in the Office of the Bankruptcy Clerk and on the Court’s website at www.canb.uscourts.gov. Except as otherwise ordered, motions in adversary proceedings shall be set for briefing on the schedule prescribed in Bankruptcy Local Rule 7007-1. Hearings on Motions filed by a non-Debtor must be scheduled for an Omnibus Hearing except as permitted under the Expedited Relief Procedures (as defined below). Notwithstanding the foregoing, a hearing on Motions filed by a non-Debtor may thereafter be rescheduled by stipulation with the Debtors for a date other than an Omnibus Hearing date through coordination with the Court.

22. If a Document is filed by a non-Debtor party and purports to set a hearing date inconsistent with the Case Management Procedures, the Court will enter a minute order rescheduling the matter for the first available Omnibus Hearing date following the original hearing date. All applicable deadlines to oppose or reply to the Document shall be calculated based on the new hearing date.

1 23. A movant seeking emergency or expedited relief shall comply with B.L.R. 9006-
2 1(c). Counsel for the movant must make a good faith effort to confer with the party against whom the
3 relief is sought (or in the case of motions seeking relief generally, to confer with counsel for the Debtors
4 and the Committees), and file a declaration providing the information required by B.L.R. 9006-1(c). An
5 attorney who is a registered ECF filer in this court should upload an order granting the motion; attorneys
6 who are not CM/ECF filers in this district should submit a written order with their motion. If the
7 declaration filed by the moving party reflects that another party objects to an expedited hearing, the court
8 may set a telephonic conference on matter or may otherwise issue an order granting or denying the
9 motion to shorten time. In addition with complying with B.L.R. 9006-1(c), parties shall comply with
10 Judge Montali's Practices and Procedures, available at the Court's website:
11 (<http://www.canb.uscourts.gov/procedure/montali/judge-montalis-practices-and-procedures>).

12 24. If a Motion to extend the time to take any action is filed consistent with this Order
13 before the expiration of the period prescribed by the Bankruptcy Code, the Bankruptcy Rules, the
14 Bankruptcy Local Rules, or the provisions of any order entered by this Court, the time shall automatically
15 be extended until the Court acts on the Motion, without the necessity for the entry of a bridge order.

SCHEDULE FOR FILING DOCUMENTS

17 25. Documents filed in these Chapter 11 Cases shall follow the briefing schedules set
18 forth in Bankruptcy Local Rule 9014-1(c), except as expressly modified herein. Unless ordered by the
19 Court, the objection deadline for all Motions shall be 4:00 p.m. (Prevailing Pacific Time). Motions in
20 adversary proceedings shall follow the briefing schedule set forth in Bankruptcy Local Rule 7007-1.
21 The scheduled hearing date for all Motions shall be an Omnibus Hearing date unless otherwise
22 authorized by the Court.

23 26. Notwithstanding section 362(e) of the Bankruptcy Code, if a motion for relief
24 from the automatic stay (a "**Stay Relief Motion**") is scheduled for or adjourned to a hearing date that
25 falls on or after the thirtieth (30th) day after the filing of the Stay Relief Motion, the moving party shall
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1 be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion
2 of, or as a result of, a final hearing and determination under section 362(d) of the Bankruptcy Code.

3 27. Notwithstanding anything contained herein or in the Bankruptcy Local Rules to
4 the contrary, in accordance with section 362 of the Bankruptcy Code, Stay Relief Motions shall be
5 noticed for consideration on the Omnibus Hearing Date that is at least twenty-one (21) days after the
6 Stay Relief Motion is filed and notice thereof is served upon the Debtors.

7 28. Sur-replies shall be not permitted or considered unless authorized by the Court.

8 29. Submission of orders shall follow the procedures set forth in Bankruptcy Local
9 Rule 9021-1(c) and the San Francisco Division's procedures for uploading orders.

10 **HEARING PROCEDURES**

11 30. The initial hearing on all Motions will not be an evidentiary hearing, unless the
12 Court otherwise directs in advance of the hearing. If, upon or after the filing of a Motion, any party
13 seeks an evidentiary hearing, such party must confer with all other parties involved to determine whether
14 there is agreement that an evidentiary hearing is appropriate. In the absence of an agreement, the Court
15 will consider requests for an evidentiary hearing by conference call. The Court may, upon advance
16 request and for cause shown, order that the initial hearing on a Motion will be an evidentiary hearing.
17 Generally, interests of judicial economy and the absence of disputed material issues of fact will
18 collectively suggest that a non-evidentiary hearing is appropriate on Motions.

19 31. Concurrently with any determination that an evidentiary hearing is necessary or
20 desirable, Chambers must be notified with an estimate of expected trial time; parties may be informed
21 that a different return date is necessary if the available time on the requested day is insufficient. Any
22 Motion noticed as an evidentiary hearing must prominently state, just below the return date in the upper
23 right-hand corner, "Evidentiary Hearing Requested."

24 32. A request for relief in a Motion may be granted without a hearing provided that,
25 after the passage of the objection deadline, the movant requests relief by default by following the
26 procedures set forth in B.L.R. 9014-1(b)(4). If the Court does not grant the relief, the Motion will be
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1 heard at the originally scheduled hearing; provided that if the Court does not grant the relief requested
2 in a Motion without a hearing, such action shall not constitute an extension of the objection deadline
3 related thereto, unless otherwise agreed between the Debtors and the party seeking relief.

4 33. In the event a matter is properly noticed for hearing and the parties reach agreement
5 on a settlement of the dispute prior to the final hearing, the parties may announce the settlement at the
6 scheduled hearing. In the event the Court determines that the notice of the dispute and the hearing is
7 adequate notice of the effects of the settlement (i.e., that the terms of the settlement are not materially
8 different from what parties in interest could have expected if the dispute were fully litigated), the Court
9 may approve the settlement at the hearing without further notice of the terms of the settlement.
10 Generally, however, Debtors or Committees must file a motion for approval of the compromise, and
11 provide notice of motion to the Master Service List. The motion and notice should comply with the
12 requirements of Bankruptcy Rule 9019 and *Martin v. Kane (In re A & C Props.)*, 784 F.2d 1377, 1381
13 (9th Cir. 1986).

14 **FORM OF DOCUMENTS**

15 34. A “**Notice of Hearing**” for every Motion shall be filed in accordance with
16 Bankruptcy Local Rule 9013-1(b)(3) and shall include the following: (i) the title of the Motion; (ii) the
17 parties upon whom any Opposition to the Motion is required to be served; (iii) the date and time of the
18 applicable objection deadline; (iv) the date of the Omnibus Hearing at which the Motion shall be
19 considered by the Court; and (v) a statement that the relief requested may be granted without a hearing
20 if no Opposition is timely filed and served in accordance with these Case Management Procedures.

21 35. The applicable objection deadline shall appear below the hearing date on every
22 Notice of Hearing and each Motion and each Opposition thereto.

23 36. Nothing in these Case Management Procedures shall prejudice the right of any
24 party to move the Court to request relief under section 107(b) of the Bankruptcy Code to protect any
25 entity with respect to a trade secret or confidential research, development, or commercial information or
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1 to protect a person with respect to scandalous or defamatory matter contained in a Document filed in
2 these Chapter 11 Cases.

3 **DISCOVERY AND EVIDENCE**

4 37. Expedited discovery in contested matters in these Chapter 11 Cases is authorized
5 without further Court order. This authorization is without prejudice to the rights of any party or witness
6 to seek protective order relief if the time to respond or appear, or the burden of the requested discovery,
7 is unreasonable or for other cause shown. Parties are expected to work informally and cooperatively to
8 effect any necessary discovery, with due recognition of the time exigencies that are typical in bankruptcy
9 litigation. Document requests by letter, facsimile (if available), or e-mail (if available) are authorized.

10 38. Parties are required in the first instance to resolve discovery and due diligence
11 disputes by negotiation in good faith and, if necessary, a conference call with the Court without
12 submission of papers. Such calls will not be scheduled until and unless the parties have first tried and
13 failed to resolve the disputed matters themselves. Parties requesting a conference call shall do so by
14 written request to Chambers with a description of the underlying dispute. Unless otherwise ordered by
15 the Court, no Motion with respect to a discovery or due diligence dispute may be filed unless the parties
16 have first conferred in good faith to resolve it and also sought to resolve the matter by conference call
17 with the Court.

18 **MISCELLANEOUS**

19 39. By approximately 12:00 p.m. (Prevailing Pacific Time) on the day before a
20 scheduled hearing, the Debtors shall file a letter (the “**Agenda Letter**”) setting forth each matter to be
21 heard at the hearing (the letter may be updated after the initial submission if necessary) and shall deliver
22 a copy of the letter to Chambers, by e-mail or hand delivery, and serve the letter(s), by e-mail or Notice
23 of Electronic Filing: (i) the U.S. Trustee; (iii) counsel to any Official Committee; and (iv) any parties
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1 filing Documents to be heard at the hearing; provided that an Agenda Letter shall not be required where
2 the Debtors have less than forty-eight (48) hours' notice of a hearing.

3 40. Matters listed on the Agenda Letter shall be limited to matters of substance and
4 shall not include administrative filings such as notices of appearance and affidavits of service.

5 41. If a party desires to participate in a hearing by telephone, such party must arrange
6 such telephonic participation with Court Call, adhering to the *San Francisco Division's Procedures for*
7 *Appearances by Telephone* and this Court's Practices and Procedures. Court staff approval is not
8 required for telephonic appearances in these Chapter 11 Cases, and the 4:00 p.m. telephone reservation
9 deadline is waived.

10 42. Any party in interest may seek to amend the Case Management Procedures from
11 time to time throughout these Chapter 11 Cases and shall present such amendments to the Court by
12 notice of presentment in accordance with this Order.

13 43. The Debtors may seek to amend the Case Management Procedures from time to
14 time throughout these Chapter 11 Cases and shall present such amendments to the Court by notice of
15 presentment in accordance with this Order.

16 44. Within three (3) business days of entry of this Order, the Claims and Noticing
17 Agent shall serve a printed copy of this Order upon all parties on the Master Service List and post a copy
18 of this Order on the Case Website.

19 45. This Court shall retain jurisdiction to hear and determine all matters arising from
20 or relating to the implementation of this Order.

21 ** END OF ORDER **
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